

Southern
Illinois
Railcar Co.

One Mark Twain Plaza, Suite #225
Edwardsville, IL 62025-1959

(618) 656-2200
FAX (618) 656-2369

April 5, 1996

19040-F

APR 8 - 1996 - 9:15 AM

Mr. Vernon A. Williams, Secretary
Surface Transportation Board/DOT
12th & Constitution Avenue
Washington, DC 20423

Dear Mr. Williams,

I have enclosed for filing with the Surface Transportation Board two (2) originals of a Partial Release dated April 5, 1996. The original Memorandum of Lease was recorded under Recordation #19040-A on November 21, 1994. Please forward one stamped recorded original to me at the above address for my file. I have enclosed a check in the amount of \$21.00 to cover the filing fee.

Best regards,

Gary J. Goodman
VP & Controller

Enclosure

SURFACE TRANSPORTATION BOARD
WASHINGTON, D.C. 20427-0001

4/8/96

Gary J. Goodman
VP & Controller
Southern Illinois Railcar Co.
One Mark Twain Plaza, Ste. 225
Edwardsville, IL., 62025-1959

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 4/8/96 at 9:45AM, and assigned recordation number(s). 19040-F, 19081-F, 19081-G, 19116-G and 19805-D.

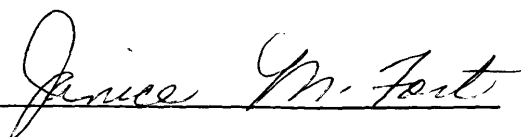
Sincerely yours,


Vernon A. Williams
Secretary

Enclosure(s)

\$ 105.00 The amount indicated at the left has been received in payment of a fee in connection with a document filed on the date shown. This receipt is issued for the amount paid and in no way indicates acknowledgment that the fee paid is correct. This is accepted subject to review of the document which has been assigned the transaction number corresponding to the one typed on this receipt. In the event of an error or any questions concerning this fee, you will receive a notification after the Commission has had an opportunity to examine your document.

Signature



APR-04-96 THU 15:28

FAX NO. 13144213850

APR 04 '96 P.02 03:25PM

19040 F
APR 8 - 1996 - 9 11

**PARTIAL RELEASE OF FIRST AMENDED AND RESTATED LOAN AGREEMENT,
CHattel MORTGAGE AND SECURITY AGREEMENT**

The undersigned, Mark Twain Illinois Bank, an Illinois banking corporation (the "Bank"), for good and valuable consideration, the receipt and sufficiency of which is acknowledged, terminates and releases its security interest in and to the covered hopper railway cars identified with more particularity on attached Exhibit A (the "Railcars"), together with all other collateral related to the Railcars, granted pursuant to that First Amended and Restated Loan Agreement, Chattel Mortgage and Security Agreement dated as of November 15, 1994 made by Southern Illinois Railcar Company, an Illinois corporation, in favor of the Bank (the "Security Agreement"). A memorandum of the Security Agreement was recorded with the Interstate Commerce Commission on November 21, 1994 under Recordation Number 19040-A.

Dated as of this 5th day of April, 1996.

MARK TWAIN ILLINOIS BANK

By:

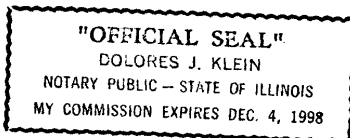
Its:

Scott Stemm
Vice President

STATE OF ILLINOIS)
) SS
COUNTY OF MADISON)

I, Dolores J. Klein, a Notary Public in and for said County, in the State aforesaid, DO HEREBY CERTIFY that Scott Stemm of MARK TWAIN ILLINOIS BANK, personally known to me to be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person and acknowledged that he or she signed said instrument as the free and voluntary act of MARK TWAIN ILLINOIS BANK for the uses and purposes therein set forth.

Given my hand and notarial seal this 5th day of April, 1996.



Dolores J. Klein
Notary Public

(SEAL)

My commission expires: 12-4-98

Exhibit A

SIRX 460245	ATSF 314183
SIRX 460247	ATSF 314685
SIRX 460250	ATSF 314804
SIRX 460251	ATSF 314854
SIRX 460253	ATSF 314945
SIRX 460268	ATSF 314542
SIRX 1116	CUNX 1116
SIRX 1120	CUNX 1120
SIRX 1127	CUNX 1127
SIRX 1117	CUNX 1117
SIRX 1130	CUNX 1130
SIRX 460265	ATSF 314296
SIRX 475042	ATSF 313676